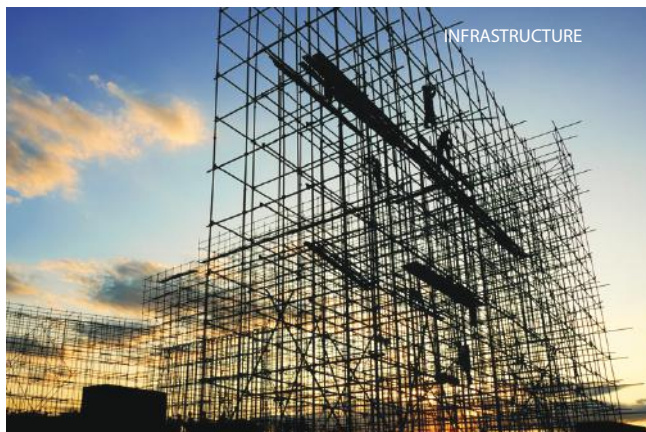


COMPANY PROFILE





CORPORATE INFORMATION

The Fund

Ariya Bridge Trust Fund
Registered with the Master of the High
Court of Namibia

Manager of the Fund:

Ariya Bridge Capital (Proprietary) Lim-
ited (registration number 2015/0038),

Auditors to the Fund:

Pricewaterhouse Coopers

Physical Address

Bridgeview Offices
2nd floor, Unit 13
Dr Kwame Nkurumah Ave
Klein Windhoek

Postal Address

P.O. Box 2176
Windhoek

Contact Details

+264 61 222 962 (land line)
+264 88 653 1321 (Facsimile)
info@ariyacapital.com

INTRODUCTION

Ariya Bridge Capital (Pty) Ltd is a Namibian private equity fund manager (hereinafter the “Fund Manager” or “Ariya Bridge Capital”) that partners with the Ariya Bridge Trust Fund (hereinafter the “Fund”). The Fund provides private equity, quasi-equity and mezzanine instruments for financing development, construction and expansion of projects and companies. The Fund focuses exclusively on Namibia in the Infrastructure, Clean and Renewable Energy, IT and Telecommunications sectors.

The Fund will carefully identify and selectively pursue investments that meet its criteria. The Fund ensures that all its investments have a strong social and economic impact with a particular focus on empowering women, youth and the socially disadvantaged.

The Fund has an unparalleled ability to make a significant and positive impact in Namibia through both its world class investment management team and its strong representation of the youth through the National Youth Council

The principal members of the Fund Manager have an extensive and proven track record in the areas of fund management,

fiscal responsibility as well as development, acquisitions and financing of investments on a large and small scale through Sub-Saharan Africa in the infrastructure, renewable energy, IT and telecommunication sectors. Third party investors can be confident that their funds will be deployed in a timely manner to our pipeline of carefully, researched projects and assets.

The Fund Manager is owned by Namibian based Bridgehead Group Holdings (Proprietary) Limited and by Ariya Capital Group Limited. Ariya Capital Group (“Ariya”) is an experienced developer and investor in developing a sustainable private equity asset class in Africa. Ariya is headquartered out of Nairobi (Kenya) with offices in London (UK), Johannesburg (South Africa) and Jersey (USA). Ariya aims to be a catalyst for developing a sustainable private equity asset class in Africa.



Ariya aims to be a catalyst for developing a sustainable private equity asset class in Africa.



INVESTMENT MODEL

Ariya Bridge Capital (Pty) Ltd has developed a model that will generate high financial, social and environmental returns from cash investments by securing rights through its three fold strategy:

1

The Fund Manager team will identify commercially viable projects in the Infrastructure, IT, Telecommunications and clean energy sectors, that have been developed to a point where they can be acquired for a reasonable price or have stalled, whether for lack of development experience or lack of funds.

Ariya Bridge Capital then provides equity or quasi equity financing but more importantly uses its team, network and experience to develop the projects to a bankable state. In addition, Ariya Bridge Capital negotiates, on behalf of the Fund, fees for raising debt and equity finance and a success fee when the projects are built

2

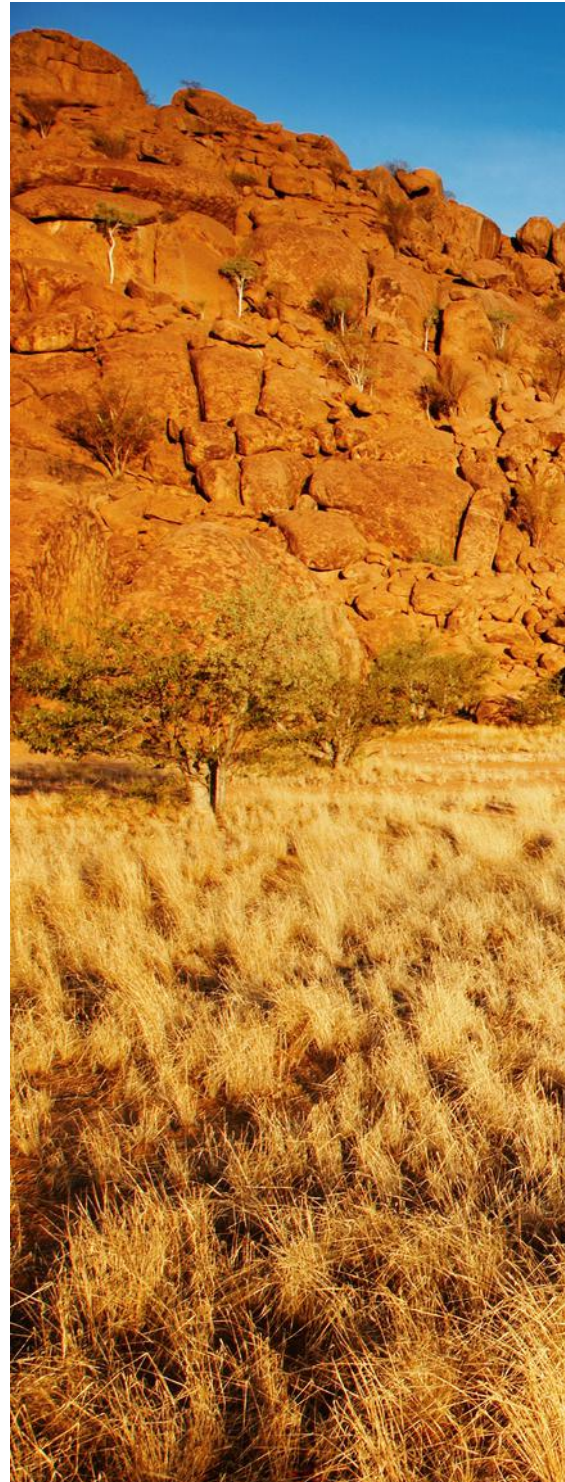
Ariya Bridge Capital will invest in established businesses within the Infrastructure, IT, Telecommunications and clean and renewable energy sectors that are looking to expand or that require financing to implement a new strategy or that are being sold or divested.

3

Ariya Bridge Capital will endeavour to ensure that its investments are broad-based and have a positive impact on the communities and environment around them.

The Project Model allows early partial exit opportunities and, thus, the ability to extract development capital quickly and efficiently through fees and sale of equity with the aim of returning at least 3 times money.

It also allows the Fund to retain equity stakes in the project companies, thus offering long term annuity streams to its pension fund investors.





Ariya Bridge Capital's strength is measured in its professionals, its presence, its partners and its projects.



